



THE
FLORIDA
BAR
CLE

The Florida Bar Continuing Legal Education Committee and the
Elder Law Section present

13th Annual Public Benefits

COURSE CLASSIFICATION: ADVANCED LEVEL

One Location: March 20, 2009

Renaissance Hotel • International Plaza • 4200 Jim Walter Blvd.
Tampa, FL 33607 • 813/877-9200

Course No. 0745R

• Live
• Live Webcast
• Audio CD
• Video DVD

This advanced level program will provide in-depth coverage of various planning options and techniques including, Irrevocable Trust in Planning for Medicaid and VA Eligibility, Balancing VA benefits with Medicaid Planning, Public Benefits Planning in Divorce, Child Support and Non-Traditional Marriages, Developmental Disabilities Medicaid Waivers and Advanced Medicaid Planning and Packaging the Product/Services of an Elder Law Attorney. The program will conclude with a panel discussion by the presenters of advanced "tips and tricks" related to the various presentations that they have encountered in their districts or within their practices.

WEBCAST

Registrants will receive webcast connection instructions 2 days prior to the scheduled course date via e-mail. If you do not have an e-mail address, contact Order Entry Department at 850-561-5831, 2 days prior to the event for the instructions.

8:15 a.m. – 8:40 a.m.

Late Registration

8:40 a.m. – 8:50 a.m.

Welcome and Introductions

Sam Boone, Gainesville and Jason White, Panama City

8:50 a.m. – 10:05 a.m.

Balancing VA Benefits with Medicaid Planning

Valerie L. Peterson, Plantation

10:05 a.m. – 10:55 a.m.

Developmental Disabilities Medicaid Waivers: How to Challenge Tier Assignments and Protect Your Client's Services

Gabriela Ruiz, Gainesville

10:55 a.m. – 11:05 a.m.

Break

11:05 a.m. – 11:55 a.m.

Use of Irrevocable Trust in Planning for Medicaid and VA Eligibility

Howard S. Krooks, Boca Raton

11:55 a.m. – 1:00 p.m.

Lunch (included in registration)

1:00 p.m. – 1:30 p.m.

Medicaid Task Force Update

Chris Likens, Sarasota

1:30 p.m. – 2:20 p.m.

Social Security, SSI and Family Law - Public Benefits Planning in Divorce, Child Support, and Non-Traditional Marriages

David J. Lillesand, Miami

2:20 p.m. – 2:30 p.m.

Break

2:30 p.m. – 3:45 p.m.

Advanced Medicaid Planning and Packaging the Product/ Services of an Elder Law Attorney

Scott Solkoff, Boynton Beach

3:45 p.m. – 4:45 p.m.

Expert Panel Discussion - Expert Panel to include some of the program speakers

Discussion of topics and a chance to have your questions
answered by the experts.

CLE CREDITS

CLER PROGRAM

(Max. Credit: 8.0 hours)

General: 8.0 hours Ethics: 0.0 hours

CERTIFICATION PROGRAM

(Max. Credit: 8.0 hours)

Elder Law: 8.0 hours

Health Law: 8.0 hours

Marital & Family Law: 1.0 hour

Wills, Trusts & Estates: 1.0 hour

Seminar credit may be applied to satisfy CLER / Certification requirements in the amounts specified above, not to exceed the maximum credit. See the CLE link at www.floridabar.org for more information.

Prior to your CLER reporting date (located on the mailing label of your Florida Bar News or available in your CLE record on-line) you will be sent a Reporting Affidavit if you have not completed your required hours (must be returned by your CLER reporting date).

HOTEL RESERVATIONS: A block of rooms has been reserved at the Renaissance Tampa Hotel International Plaza, at the rate of \$189 single/double occupancy. To make reservations, call the Renaissance Tampa Hotel International Plaza directly at (813) 877-9200. Reservations must be made by 03/12/09 to assure the group rate and availability. After that date, the group rate will be granted on a "space available" basis.

**HOW TO
REGISTER**



ON-LINE:

www.floridabar.org/CLE



MAIL:

Completed form w/check



FAX: 850/561-5816

Form w/credit card info.

REFUND POLICY: Requests for refund or credit toward the purchase of the CD / audio / video or course book for this program **must be in writing and postmarked** no later than two business days following the course presentation. Registration fees are non-transferable, unless transferred to a colleague registering at the same price paid. A \$25 service fee applies to refund requests. Registrants who do not notify The Florida Bar by 5:00 p.m., March 13, 2009 that they will be unable to attend the seminar, will have an additional \$35 retained. Persons attending under the policy of fee waivers will be required to pay \$35.

✂ Register me for the "13th Annual Public Benefits" Seminar

ONE LOCATION: (270) RENAISSANCE TAMPA HOTEL INTERNATIONAL PLAZA, TAMPA (MARCH 20, 2009)

TO REGISTER OR ORDER AUDIO CD / DVD OR COURSE BOOKS, BY MAIL, SEND THIS FORM TO: The Florida Bar, CLE Programs, 651 E. Jefferson Street, Tallahassee, FL 32399-2300 with a check in the appropriate amount payable to The Florida Bar or credit card information filled in below. If you have questions, call 850/561-5831. ON-SITE REGISTRATION, ADD \$25.00. **On-site registration is by check only.**

Name _____ Florida Bar # _____

Address _____

City/State/Zip _____ Phone # _____

AJC: Course No. 0745R

REGISTRATION FEE (CHECK ONE):

- ☐ Member of the Elder Law Section: \$240
- ☐ Non-section member: \$265
- ☐ Full-time law college faculty or full-time law student: \$150
- ☐ Persons attending under the policy of fee waivers: \$35
Includes Supreme Court, DCA, Circuit and County Judges, Magistrates, Judges of Compensation Claims, Administrative Law Judges, and full-time legal aid attorneys if directly related to their client practice. (We reserve the right to verify employment.) Fee Waivers are only applicable for in-person attendees.

LOCATION (CHECK ONE):

- ☐ **Tampa** - March 20, 2009**
(270) Renaissance Tampa Hotel
International Plaza
- ☐ **Live Webcast / Virtual Seminar***
March 20, 2009
(317) Online

***Registrants who participate in the live webcast will receive an e-mail with a web-link and log-in credentials 2 days prior to the seminar to include access to the course materials.**

METHOD OF PAYMENT (CHECK ONE):

- ☐ Check enclosed made payable to The Florida Bar
- ☐ Credit Card (Advance registration only. Fax to 850/561-5816.)
- ☐ MASTERCARD ☐ VISA ☐ DISCOVER ☐ AMEX CVV# _____ * Exp. Date: ____/____ (MO./YR.)

Signature: _____

Name on Card: _____ Billing ZIP code: _____

Card No. _____

*** To aid in the prevention of fraudulent credit card use, we now require the 3 - 4 digit CVV (Credit Validation Verification) Code from the back of your Master Card, Discover or Visa credit card, or from the front of your American Express card.**



☐ Check here if you require special attention or services. Please attach a general description of your needs. We will contact you for further coordination.

COURSE BOOK — AUDIO CD — DVD

Private taping of this program is not permitted. **Delivery time is 4 to 6 weeks after 03/20/09. TO ORDER AUDIO CD / DVD OR COURSE BOOKS**, fill out the order form above, including a street address for delivery. **Please add sales tax to the price of tapes or books. Tax exempt entities must pay the non-section member price.**

Please include sales tax unless ordering party is tax-exempt or a nonresident of Florida. If this order is to be purchased by a tax-exempt organization, the course book/tapes must be mailed to that organization and not to a person. Include tax-exempt number beside organization's name on the order form.

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| <input type="checkbox"/> COURSE BOOK ONLY - Cost \$35 + tax
(Certification/CLER credit is not awarded for the purchase of the course book only.)
TOTAL \$ _____ | <input type="checkbox"/> AUDIO CD - (includes course book)
\$240 plus tax (section member)
\$265 plus tax (non-section member)
TOTAL \$ _____ | <input type="checkbox"/> DVD (includes course book)
\$250 plus tax (section member)
\$275 plus tax (non-section member)
TOTAL \$ _____ |
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Register Now!

13TH ANNUAL PUBLIC BENEFITS SEMINAR

The Florida Bar
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