



The Florida Bar Elder Law Section

2010

Annual Retreat

Eden Roc Renaissance Resort

October 7 - 10, 2010

4525 Collins Avenue, Miami Beach, FL 33140
(305) 531-0000

**Make Hotel
Reservations Now!**

**Room Block Expires
09/08/10**

Course No. 1125R

2010 Retreat Program

October 7 - 10, 2010

Eden Roc Renaissance Resort, Miami Beach, FL

Thursday, October 7th

4:00 p.m. – 6:00 p.m.

Elder Law Section Executive Council Meeting

6:00 p.m. – 7:00 p.m.

AFELA Board Meeting

7:00 p.m. – 8:00 p.m.

Welcome Member Reception (lobby lounge)

Friday, October 8th

**CLE - Estate Planning Nightmares:
An Ethical Overview**

8:00 a.m. – 8:45 a.m.

Late Registration

8:45 a.m. – 9:00 a.m.

Welcome and Introductions

9:00 a.m. – 10:00 a.m.

Trustees Who Fall Off the Wagon

Richard Milstein, Miami

10:00 a.m. – 10:10 a.m.

Break

10:10 a.m. – 11:10 a.m.

Understanding Fiduciary Duties

Nancy Guffey-Landers, West Palm Beach

11:10 a.m. – 12:10 p.m.

**Ethics of Dealing with Incapacitated Clients and
Their Families**

Ken Goodman, Miami

12:10 p.m. – 1:30 p.m.

Networking Luncheon (included in registration)

2:00 p.m. – 4:00 p.m.

Hot Topics Panel Discussion

Howard Krooks, Moderator, Boca Raton

- **POA Statute** (*Robert Morgan, Jacksonville*)
- **Estate Tax Reform** (*Martin H. Cohen, Pembroke Pines*)
- **Health Care Reform** (*Jana McConnaughay, Tallahassee*)
- **LTC Diversion** (*Beth Prather, Ft. Myers*)
- **VA Application Changes** (*Emma Hemness, Brandon*)
- **DCF Lawsuit** (*Randy Bryan, Oviedo*)

7:00 p.m. – 9:00 p.m.

All Member Reception (included in registration)

Saturday, October 9th

9:00 a.m. – 10:00 a.m.

All Committee Meetings

10:15 a.m. – 11:45 a.m.

Practice Management

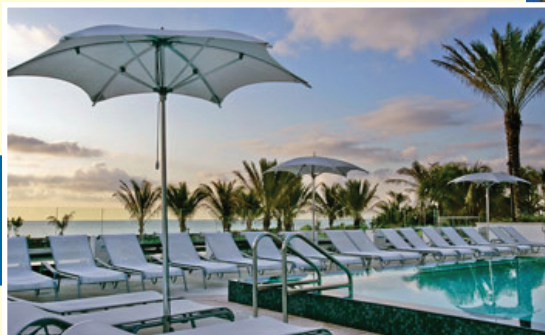
Is Your Staff one of your Strategic Advantages

Penny Morey, West Palm Beach

Sunday, October 10th

8:00 a.m. – 9:00 a.m.

**Member Farewell Breakfast (included in
registration)**



ELDER LAW SECTION

Leonard Mondschein, Miami
Chair

Enrique Zamora, Miami
Chair-elect

Twyla Sketchley, Tallahassee
Administrative Law Chair

Jana McConnaughay, Tallahassee
Substantive Chair

Babette Bach, Sarasota
Immediate Past Chair

STEERING COMMITTEE

Enrique Zamora, Miami
Ellen Morris, Boca Raton

CLER PROGRAM

(COURSE NO. 1125)

(Maximum Credit: 6.5 hours)

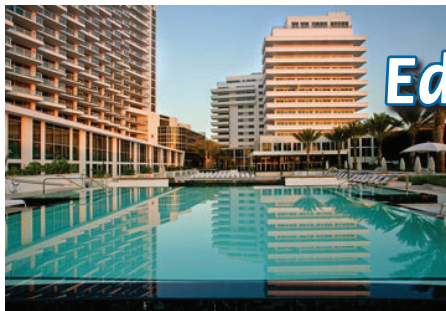
General: 6.5 hours

Ethics: 2.5 hours

CERTIFICATION PROGRAM

(Maximum Certification: 5.0 hours)

Wills, Trusts & Estates: 5.0 hours



Eden Roc Renaissance Resort

425 Collins Avenue • Miami Beach, FL 33140
(305) 531-0000 • WWW.MARRIOTT.COM

HOTEL RESERVATIONS: A block of rooms has been reserved at The Eden Roc Renaissance Resort, at the rate of \$179 single and double occupancy. To make reservations, call Marriott Reservations directly at (800) 319-5354. Reservations must be made by September 8, 2010 to assure the group rate and availability. After that date, the group rate will be granted on a "space available" basis.

THANK YOU TO OUR SPONSORS

The Centers

www.sntcenter.org

(877) 766-5331

EPIC

www.epicelderlaw.com

(813) 661-5297

Guardian Pooled Trust

www.guardianpooledtrust.org

(727) 443-7898

Register me for the 2010 Elder Law Section Annual Retreat

(255) EDEN ROC RENAISSANCE RESORT, MIAMI BEACH, OCT. 7 - 10, 2010

TO REGISTER BY MAIL, SEND THIS FORM TO: The Florida Bar, Order Entry Department, 651 E. Jefferson Street, Tallahassee, FL 32399-2300 with a check in the appropriate amount payable to The Florida Bar or credit card information filled in below. If you have questions, call 850/561-5631.

Name _____ Florida Bar # _____

Address _____

City/State/Zip _____ Phone # _____

E-Mail: _____

**E-mail address required to receive electronic course material and only used for this order.*

AJC: Course No. 1125R

ELECTRONIC COURSE MATERIAL NOTICE: Effective July 1, 2010, every CLE course will feature an electronic course book in lieu of a printed book for all live presentations, live webcasts, webinars, teleseminars, audio CDs and video DVDs. This searchable, downloadable, printable material will be available via e-mail several days in advance of the live course presentation or immediately for products purchased thereafter. We strongly encourage you to purchase the book separately if you prefer your material printed but do not want to print it yourself.

REGISTRATION FEE (check one):

- Section member: \$225
 Non-section member: \$275

METHOD OF PAYMENT (check one):

- Check enclosed made payable to The Florida Bar
 Credit Card MASTERCARD VISA AMEX
Expiration Date: ____/____
(MO./YR.)

Signature: _____

Name on Card: _____

Card No. _____



- Please check here if you have a disability that may require special attention or services. To ensure availability of appropriate accommodations, attach a general description of your needs. We will contact you for further coordination.

COURSE BOOK – AUDIO CD – ON-LINE – PUBLICATIONS

Private recording of this program is not permitted. **Delivery time is 4 to 6 weeks after 10/10/10. TO ORDER AUDIO CD OR COURSE BOOKS**, fill out the order form above, including a street address for delivery. **Please add sales tax. Tax exempt entities must pay the non-section member price.**

Please include sales tax unless ordering party is tax-exempt or a nonresident of Florida. If this order is to be purchased by a tax-exempt organization, the media must be mailed to that organization and not to a person. Include tax-exempt number beside organization's name on the order form.

COURSE BOOK (1125M)

Cost \$50 plus tax

(Certification/CLER credit not awarded for purchase of course book only.)

TOTAL \$ _____

AUDIO CD (1125C)

(includes electronic course material)

\$225 + tax (section member)

\$275 + tax (non-section member)

TOTAL \$ _____