

The Florida Bar Continuing Legal Education Committee and
The Elder Law Section present



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for all three
days at a
discount!

The Essentials of Elder Law

COURSE CLASSIFICATION: INTERMEDIATE LEVEL

~ and ~

The Elder Law Annual Update and Review Course

COURSE CLASSIFICATION: ADVANCED LEVEL



LIVE PRESENTATIONS:

ESSENTIALS OF ELDER LAW (#1537)

January 17, 2013

ELDER LAW ANNUAL UPDATE AND REVIEW COURSE (#1439)

January 18 – 19, 2013

Reunion Resort in Orlando

7593 Gathering Drive

Reunion, FL 34747

RESERVATIONS: (866) 880-8563

Course No. 1537 and 1439R

THE REUNION RESORT

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RESERVATIONS: A block of suites has been reserved at the Reunion Resort at the rate of **\$189 single/double occupancy**. To make reservations, call the Reunion Resort directly at **(866) 880-8563**. Reservations must be made by **12/27/12** to assure the group rate and availability. After that date, the group rate will be granted on a "space available" basis.

ELDER LAW SECTION

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Jason Waddell, Pensacola

REFUND POLICY: A \$25 service fee applies to all requests for refunds. Requests must be in writing and postmarked no later than two business days following the live course presentation or receipt of product. Registration fees are non-transferrable, unless transferred to a colleague registering at the same price paid. Registrants who do not notify The Florida Bar by 5:00 p.m., Jan. 10, 2013 that they will be unable to attend the seminar, will have an additional \$80 retained. Persons attending under the policy of fee waivers will be required to pay \$40, \$80, \$120.

SCHEDULE – DAY 1

Essentials of Elder Law

COURSE CLASSIFICATION: INTERMEDIATE LEVEL

Live Presentation:

Thursday, January 17, 2013

Course No. 1537R

7:50 a.m. – 8:15 a.m.	Late Registration – Continental Breakfast
8:15 a.m. – 8:20 a.m.	Welcome and Announcements <i>John Clardy, Crystal River</i> <i>Brandon Arkin, Palm Beach Garden</i>
8:20 a.m. – 9:00 a.m.	Ethics <i>Ed Boyer, Sarasota</i>
9:00 a.m. – 9:40 a.m.	Elder Abuse <i>Preston Mighdoll, West Palm Beach</i>
9:40 a.m. – 10:30 a.m.	Guardianship <i>Alex Cuello, Miami</i>
10:30 a.m. – 10:40 a.m.	Break
10:40 a.m. – 11:30 p.m.	Pre-Mortem Legal Planning (Property) <i>Genny Bernstein, Palm Beach Gardens</i>
11:00 a.m.-12:20 p.m.	Health Care Decision-Making <i>Enrique Zamora, Miami</i>
12:20 p.m. – 1:20 p.m.	Lunch
1:20 p.m. – 2:00 p.m.	Social Security Benefits <i>David Lillesand, Clearwater</i>
2:00 p.m. – 2:40 p.m.	Special Needs Trusts <i>David Lillesand, Clearwater</i>
2:40 p.m. – 2:50 p.m.	Break
2:50 p.m. – 3:40 p.m.	Veteran's Benefits <i>Valerie Peterson, Eugene, Oregon</i>
3:40 p.m. – 4:40 p.m.	Medicare/Medicaid <i>Rebecca Bell, Port Richey</i>
4:40 p.m. – 5:20 p.m.	Financial Products <i>Jill Burzynski, Naples</i>
6:00 p.m. –7:30 p.m.	Executive Council Meeting

CLE CREDITS

CLER PROGRAM

(Max. Credit: 9.5 hours)
General: 9.5 hours Ethics: 1.0

CERTIFICATION PROGRAM

(Max. Credit: 7.0 hours)
Elder Law: 7.0 hours
Wills, Trusts & Estates: 7.0 hours

SCHEDULE – DAYS 2 & 3

Elder Law Annual Update and Review

COURSE CLASSIFICATION: ADVANCED LEVEL

Live Presentation: Friday and Saturday, January 18–19, 2013

Course No. 1537R

The Elder Law Annual Update and Review Course is a comprehensive review course covering the key practice areas lawyers need to know in order to work with and plan for elderly and special needs clientele. In addition, the course will cover the recent changes practitioners need to know and will discuss the common legal and ethical pitfalls arising from working with the elderly and those with special needs. For attorneys preparing to take the Elder Law Board Certification exam, the course includes special components designed to provide invaluable tips and assistance in preparing for the exam.

FRIDAY, JANUARY 18

7:50 a.m. – 8:15 a.m.

Late Registration and Continental Breakfast

8:15 a.m. – 8:20 a.m.

Welcome and Announcements
John Clardy, Crystal River

8:20 a.m. – 9:00 a.m.

The New Health Care Insurance Law
Scott Solkoff, Delray Beach

9:00 a.m. – 9:50 a.m.

Medicaid Part 1 - Planning and Strategies
Emma Hemness, Brandon

9:50 a.m. – 10:20 a.m.

Medicaid Part 2 - Case Law and Administrative Updates
Rebecca Bell, Port Richey

10:20 a.m. – 10:30 a.m.

Break

10:30 a.m. – 11:20 a.m.

VA Part 1 - Retirement and Survivor Benefits
Valerie Peterson, Eugene, Oregon

11:20 a.m. – 11:50 a.m.

VA Part 2 - Ethical Issues Updates and Planning Strategies
Jack Rosenkranz, Tampa

11:50 a.m. – 12:20 p.m.

Nursing Home/Assisted Living Facility Torts
Dean Leboeuf, Tallahassee

12:20 p.m. – 1:20 p.m.

Lunch – Task Force Update

1:20 p.m. – 2:00 p.m.

Social Security Issues for the Advanced Elder Law Attorney
David Lillesand, Clearwater

2:00 p.m. – 2:30 p.m.

Special Needs Trust
Lauchlin Waldoch, Tallahassee

2:30 p.m. – 3:00 p.m.

Administrative Advocacy
Nancy Wright, Gainesville

3:00 p.m. – 3:10 p.m.

Break

3:10 p.m. – 3:40 p.m.

Residents Right (Nursing Home and ALF)
John Griffin, Sarasota

3:40 p.m. – 4:10 p.m.

Age/Disability Discrimination
Michael Spellman, Tallahassee

4:10 p.m. – 4:40 p.m.

Ethics in the Electronic Age
Twyla Sketchley, Tallahassee

5:00 p.m. – 6:30 p.m.

Certification Review Boot Camp for Test Takers

SATURDAY, JANUARY 19

7:50 a.m. – 8:20 a.m.

Late Registration and Continental Breakfast

8:20 a.m. – 9:00 a.m.

Guardianship and Incapacity Part 1
Alex Cuello, Miami

9:00 a.m. – 9:30 a.m.

Guardianship and Incapacity Part 2
Victoria Heuler, Tallahassee

9:30 a.m. – 10:00 a.m.

Florida's New Power of Attorney Law
Howard Krooks, Boca Raton

10:00 a.m. – 10:10 a.m.

Break

10:10 a.m. – 10:50 a.m.

Pre Mortem Legal Planning Part 1-Drafting Health Care Advanced Directives
Enrique Zamora, Miami

10:50 a.m. – 11:20 a.m.

Pre Mortem Legal Planning Part 2-Tax Issues
Steve Kotler, Naples

11:20 a.m. – 12:00 noon

Litigation for Elder Law Attorneys
Gerald Hemness, Brandon

12:00 noon – 1:10 p.m.

Lunch

1:10 p.m. – 2:00 p.m.

Trust Administration and Updates
David Carlisle, Miami

2:00 p.m. – 2:50 p.m.

Probate Homestead Elective Share and Updates
Steven Quinnell, Pensacola

2:50 p.m. – 3:00 p.m.

Break

3:00 p.m. – 3:40 p.m.

Representing Fiduciaries
Rep Deloach, Seminole

3:40 p.m. – 4:20 p.m.

Financial Products: LTC Insurance, Annuities & Reverse Mortgages
Jill Burzynski, Naples

CLE CREDITS

CLER PROGRAM

(Max. Credit: 16.0 hours)

General: 16.0 hours
Ethics: 1.0

CERTIFICATION PROGRAM

(Max. Credit: 16.0 hours)

Elder Law: 16.0 hours
Real Estate Law: 1.0 hour
Tax Law: 0.50 hour
Wills, Trusts & Estates: 1.5 hours

Seminar credit may be applied to satisfy CLER / Certification requirements in the amounts specified above, not to exceed the maximum credit. See the CLE link at www.floridabar.org for more information.

Prior to your CLER reporting date (located on the mailing label of your Florida Bar News or available in your CLE record on-line) you will be sent a Reporting Affidavit if you have not completed your required hours (must be returned by your CLER reporting date).

REGISTRATION

Essentials of Elder Law ~ and ~ Elder Law Annual Update and Review Course

ONE LOCATION: (345) REUNION RESORT, REUNION, FL (JANUARY 17-19, 2013)

TO REGISTER OR ORDER AUDIO CD / DVD OR COURSE BOOKS BY MAIL, SEND THIS FORM TO: The Florida Bar, Order Entry Department, 651 E. Jefferson Street, Tallahassee, FL 32399-2300 with a check in the appropriate amount payable to The Florida Bar or credit card information filled in below. If you have questions, call 850/561-5831. ON-SITE REGISTRATION, ADD \$25.00. **On-site registration is by check only.**

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***E-mail address required to transmit electronic course materials and only used for this order. AJC: Course No. 1439R / 1537R / 1579R**

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REGISTRATION FEE (CHECK ONE):	*** DISCOUNT *** #1537 + #1439 (Not available online)	"Essentials" (Jan. 17 only) Course #1537	"Update & Review" (2 days- Jan. 18 & 19) Course #1439
Member of the Elder Law Section	<input type="checkbox"/> \$570	<input type="checkbox"/> \$195	<input type="checkbox"/> \$450
Non-section member	<input type="checkbox"/> \$670	<input type="checkbox"/> \$245	<input type="checkbox"/> \$500
Full-time law college faculty or full-time law student	<input type="checkbox"/> \$358	<input type="checkbox"/> \$143	<input type="checkbox"/> \$290
Paralegal (Not eligible for online registration)	<input type="checkbox"/> \$358	<input type="checkbox"/> \$143	<input type="checkbox"/> \$290
Persons attending under the policy of fee waivers	<input type="checkbox"/> \$120	<input type="checkbox"/> \$40	<input type="checkbox"/> \$80

Members of The Florida Bar who are Supreme Court, Federal, DCA, circuit judges, county judges, magistrates, judges of compensation claims, full-time administrative law judges, and court appointed hearing officers, or full-time legal aid attorneys for programs directly related to their client practice are eligible upon written request and personal use only, complimentary admission to any live CLE Committee sponsored course. Not applicable to webcast. (We reserve the right to verify employment.)

METHOD OF PAYMENT (CHECK ONE):

☐ Check enclosed made payable to The Florida Bar

☐ Credit Card (Fax to 850/561-9413.)

☐ MASTERCARD ☐ VISA ☐ DISCOVER ☐ AMEX

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☐ Please check here if you have a disability that may require special attention or services. To ensure availability of appropriate accommodations, attach a general description of your needs. We will contact you for further coordination.

☐ Enclosed is my separate check in the amount of \$50 to join the Elder Law Section. Membership expires June 30, 2013.

COURSE BOOK — AUDIO CD — ON-LINE — PUBLICATIONS

Private recording of this program is not permitted. **Delivery time is 4 to 6 weeks after 01/19/13. TO ORDER AUDIO CD OR COURSE BOOKS**, fill out the order form above, including a street address for delivery. **Please add sales tax. Tax exempt entities must pay the non-section member price.** Those eligible for the above mentioned fee waiver may order a complimentary audio CD in lieu of live attendance upon written request and for personal use only.

Please include sales tax unless ordering party is tax-exempt or a nonresident of Florida. If this order is to be purchased by a tax-exempt organization, the media must be mailed to that organization and not to a person. Include tax-exempt number beside organization's name on the order form.

COURSE #	COURSE BOOK	AUDIO CD — Section Member (includes electronic course materials)	AUDIO CD — NON-Section Member (includes electronic course materials)	(NOTE: Certification/ CLER credit is not awarded for the purchase of the course book only.)
1439	<input type="checkbox"/> \$60 plus tax	<input type="checkbox"/> \$450 plus tax	<input type="checkbox"/> \$500 plus tax	
1537	<input type="checkbox"/> \$60 plus tax	<input type="checkbox"/> \$195 plus tax	<input type="checkbox"/> \$245 plus tax	
1537 + 1439	<input type="checkbox"/> \$120 plus tax	<input type="checkbox"/> \$570 plus tax	<input type="checkbox"/> \$670 plus tax	

(Orders must include applicable sales tax)

ORDER TOTAL: \$ _____

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