



The Florida Bar Continuing Legal Education Committee and the Elder Law Section
present



Elder Law Certification Review Course

COURSE CLASSIFICATION: ADVANCED LEVEL

One Location: January 13-14, 2011

**Reunion Resort
7593 Gathering Drive
Reunion, FL 34747
(407) 662-1100
www.wyndham.com**



Course No. 1154R

Schedule of Events

Thursday, January 13, 2011

8:00 a.m. – 8:30 a.m.

Late Registration & Continental Breakfast

8:30 a.m. – 8:40 a.m.

Welcome and Announcements

Enrique Zamora, Miami

8:40 a.m. – 9:30 a.m.

Pre-mortem Legal Planning

Alexandra V. Rieman, Ft. Lauderdale

9:30 a.m. – 10:25 a.m.

Income, Estate and Gift Tax

Martin H. Cohen, Pembroke Pines

10:25 a.m. – 10:45 a.m.

Break

10:45 a.m. – 12:00 noon

**Fiduciary Representation & Trust
Administration**

Nicholas Christin, Miami

12:00 p.m. – 1:10 p.m.

Lunch (Included with registration)

1:10 p.m. – 2:00 p.m.

Nursing Home Torts

Edwin Boyer, Sarasota

2:00 p.m. – 2:55 p.m.

Resident's Rights

John Griffin, Sarasota

3:00 p.m. – 3:50 p.m.

Ethics

Roberta Flowers, St. Petersburg

3:50 p.m. – 4:10 p.m.

Break

4:10 p.m. – 5:00 p.m.

**Health Care Planning and End of Life
Decisions**

Scott Solkoff, Delray Beach

5:00 p.m. – 5:15 p.m.

Exam Review Panel

5:30 p.m. – 6:30 p.m.

Reception (included in registration)

Friday, January 14, 2011

7:30 a.m. – 8:00 a.m.

Registration & Continental Breakfast

8:00 a.m. – 8:50 a.m.

Insurance Matters

Jill Burzynski, Naples

8:50 a.m. – 9:45 a.m.

Housing Options for the Elderly Client

Victoria Heuler, Tallahassee

9:45 a.m. – 10:40 a.m.

Veteran's Benefit Program

Jack Rosenkranz, Tampa

10:40 a.m. – 11:00 a.m.

Break

11:00 a.m. – 11:50 a.m.

Guardianship

Babette Bach, Sarasota

11:50 a.m. – 1:10 p.m.

Lunch (included in registration)

1:10 p.m. – 2:00 p.m.

Ins and Outs of Public Benefits

Emma Hemness, Brandon

2:00 p.m. – 2:55 p.m.

Special Needs Trust and Pooled Trust

David Lillesand, Clearwater

2:55 p.m. – 3:15 p.m.

Break

3:15 p.m. – 4:05 p.m.

Medicare Benefits

Kara Evans, Tampa

4:05 p.m. – 5:00 p.m.

Probate and Case Update

David Carlisle, Miami

HOTEL RESERVATIONS



A block of rooms has been reserved at the Reunion Resort & Spa, at the rate of \$179 single/double occupancy. To make reservations, call the Reunion Resort directly at 1-407-662-1100. Reservations must be made by 12/22/10 to assure the group rate and availability. After that date, the group rate will be granted on a "space available" basis.

NOTE: Guests will receive parking and internet access free of charge.

CLE CREDIT

CLER PROGRAM

(Max. Credit: 14.5 hours)

General: 14.5 hours Ethics: 1.0 hour

CERTIFICATION PROGRAM

(Max. Credit: 14.5 hours)

Elder Law: 14.5 hours

Wills, Trusts & Estates: 14.5 hours

Seminar credit may be applied to satisfy CLER / Certification requirements in the amounts specified above, not to exceed the maximum credit. See the CLE link at www.floridabar.org for more information.

Prior to your CLER reporting date (located on the mailing label of your Florida Bar News or available in your CLE record on-line) you will be sent a Reporting Affidavit if you have not completed your required hours (must be returned by your CLER reporting date).

ELDER LAW SECTION

Leonard Mondschein, Miami — Chair

Enrique Zamora, Miami — Chair-elect

David Hook, New Port Richey — CLE Chair

Enrique Zamora, Miami — Program Chair

Collett P. Small, Pembroke Pines — Program Co-Chair

David Hook, New Port Richey — Program Co-Chair

REFUND POLICY: Requests for refund or credit toward the purchase of the audio CD or course books for this program **must be in writing and postmarked** no later than two business days following the course presentation. Registration fees are non-transferrable, unless transferred to a colleague registering at the same price paid. A \$25 service fee applies to refund requests. Registrants who do not notify The Florida Bar by 5:00 p.m., January 6, 2011 that they will be unable to attend the seminar, will have an additional \$60 retained. Persons attending under the policy of fee waivers will be required to pay \$60.

Those who have applied to take the certification exam may find this course a useful tool in preparing for the exam. It is developed and conducted without any involvement or endorsement by the BLSE and/or Certification committees. Those who have developed the program, however, have significant experience in their field and have tried to include topics the exam may cover. Candidates for certification who take this course should not assume that the course material will cover all topics on the examination.

TO REGISTER**ON-LINE:**
www.floridabar.org/CLE**MAIL:**
Completed form with check**FAX:**
Completed form to 850/561-5816**Register me for the Elder Law Certification Review Course.****ONE LOCATION: (345) REUNION RESORT & SPA, REUNION, FL (Jan. 13-14, 2011)**

TO REGISTER OR ORDER AUDIO CD OR COURSE BOOKS, BY MAIL, SEND THIS FORM TO: The Florida Bar, Order Entry Department: 651 E. Jefferson Street, Tallahassee, FL 32399-2300 with a check in the appropriate amount payable to The Florida Bar or credit card information filled in below. If you have questions, call 850/561-5831. ON-SITE REGISTRATION, ADD \$25.00. **On-site registration is by check only.**

Name _____ Florida Bar # _____

Address _____

City/State/Zip _____ Phone # _____

AJC: Course No. 1154R

ELECTRONIC MATERIALS: Effective July 1, 2010, every CLE course will feature an electronic course book in lieu of a printed book for all live presentations, live webcasts, webinars, teleseminars, audio CDs and video DVDs. This searchable, downloadable, printable material will be available via e-mail several days in advance of the live course presentation or thereafter for purchased products. We strongly encourage you to purchase the book separately if you prefer your material printed but do not want to print it yourself.

REGISTRATION FEE (CHECK ONE):

- ☐ Member of the Elder Law Section: \$340
☐ Non-section member: \$390
☐ Full-time law college faculty or full-time law student: \$225
☐ Persons attending under the policy of fee waivers: \$60

Members of The Florida Bar who are Supreme Court, Federal, DCA, circuit, county judges, magistrates, judges of compensation claims, full-time administrative law judges, and court-appointed hearing officers, or full-time legal aid attorneys for programs directly related to their client practice; are eligible upon written request and for personal use only, complimentary admission to any live CLE Committee sponsored course. (We reserve the right to verify employment.)

METHOD OF PAYMENT (CHECK ONE):

- ☐ Check enclosed made payable to The Florida Bar
☐ Credit Card (Advance registration only. Fax to 850/561-5816.)
☐ MASTERCARD ☐ VISA ☐ DISCOVER ☐ AMEX

Exp. Date: ____/____ (MO./YR.)

Signature: _____

Name on Card: _____ Billing Zip Code: _____

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☐ Please check here if you have a disability that may require special attention or services. To ensure availability of appropriate accommodations, attach a general description of your needs. We will contact you for further coordination.

COURSE BOOK — AUDIO CD — ON-LINE — PUBLICATIONS

Private recording of this program is not permitted. **Delivery time is 4 to 6 weeks after 1/14/11. TO ORDER AUDIO CD / DVD OR COURSE BOOKS**, fill out the order form above, including a street address for delivery. **Please add sales tax. Tax exempt entities must pay the non-section member price.** Those eligible for the above mentioned fee waiver may order a complimentary audio CD in lieu of live attendance upon written request and for personal use only.

Please include sales tax unless ordering party is tax-exempt or a nonresident of Florida. If this order is to be purchased by a tax-exempt organization, the media must be mailed to that organization and not to a person. Include tax-exempt number beside organization's name on the order form.

☐ **COURSE BOOK (11540M)**
 Cost \$60 plus tax
 (Certification/CLER credit not awarded for purchase of course book only.)
TOTAL \$ _____

☐ **AUDIO CD (1154C)**
 (includes electronic course material)
 \$280 + tax (section member)
 \$330 + tax (non-section member)
TOTAL \$ _____