

**CHAIR**  
Jason Waddell  
Waddell & Waddell, P.A.  
1108 N. 12<sup>th</sup> Avenue #A  
Pensacola, FL 32501  
(850) 434-8500  
jason@ourfamilyattorney.com

**CHAIR-ELECT**  
Randy C. Bryan  
The Law Offices of Hoyt & Bryan, LLC  
254 Plaza Drive  
Oviedo, FL 32765-6431  
(407) 977-8080  
randy@hoytbryan.com

**ADMINISTRATIVE VICE CHAIR**  
Steven E. Hitchcock, Esq.  
Hitchcock Law Group  
635 Court Street, Suite 202  
Clearwater, FL 33756  
(727) 223-3644  
hitchcocklawyer@gmail.com

**SUBSTANTIVE VICE CHAIR**  
Carolyn Landon  
5707 Dixie Hwy., Ste. B  
West Palm Beach, FL 33405-3693  
(561) 588-1212  
carolyn@landonlaw.net

**SECRETARY**  
Howard S. Krooks  
Elder Law Associates, P.A.  
7284 W. Palmetto Park Rd., Ste. 101  
Boca Raton, FL 33433-3406  
561-750-3850  
hkrooks@elderlawassociates.com

**TREASURER**  
Victoria Elizabeth Heuler  
Heuler-Wakeman Law Group, P.L.  
1677 Mahan Center Blvd.  
Tallahassee, FL 32308-5454  
(850) 421-2400  
victoria@hwelderlaw.com

**IMMEDIATE PAST CHAIR**  
Collett P. Small  
Law Offices of Collett P. Small, P.A.  
2400 N. University Dr., Ste. 209  
Pembroke Pines, FL 33024-3629  
(954) 437-4603  
csmall@small-collinslaw.com

**BOARD LIAISON**  
Robin I. Bresky  
Boca Raton, FL

**PROGRAM ADMINISTRATOR**  
Leslie Reithmiller  
The Florida Bar  
(850) 561-5625  
lireithmiller@floridabar.org



THE FLORIDA BAR  
ELDER LAW SECTION

*The Elder Law Section cultivates and promotes expertise and professionalism in the practice of law affecting people as they age and individuals with special needs.*

## EXECUTIVE COUNCIL MEETING AGENDA

The Boca Raton Resort & Club | Royal Palm Ballroom IX

Friday, June 28, 2019, 2:30 p.m. – 4:00 p.m.

**WiFi Network: FLABAR19**

**WiFi Password: FLABAR19**

**Dial-In Number: 888-376-5050**

**Participant Code: 912-457-1035#**

**Chair Code: 59756#**

- I. Call to Order and Welcome – Jason A. Waddell, Chair
- II. Approval of Minutes – Howard S. Krooks, Secretary (**Exhibit A**)
- III. Chair's Report – Jason A. Waddell, Chair
- IV. Past Chair's Report – Collett P. Small, Immediate Past Chair
- V. Chair-Elect's Report – Randy C. Bryan, Chair-Elect
- VI. Treasurer's Report – Victoria E. Heuler, Treasurer (**Exhibit B**)
- VII. Substantive Division – Carolyn Landon, Vice Chair (Committees):
  - a. Abuse, Neglect & Exploitation Committee – David Weintraub & Ellen Cheek (**Exhibit C**)
  - b. Estate Planning & Probate Committee – Horacio Sosa & Amy Collins (**Exhibit D**)
  - c. Guardianship Committee – Debra Slater & Twyla Sketchley (**Exhibit E**)
  - d. Legislative Committee – William Johnson & Shannon Miller
  - e. Medicaid/Government Benefits Committee – John Clardy & Heidi Brown (**Exhibit F**)
  - f. Special Needs Trust Committee – Travis Finchum & Howard Krooks (**Exhibit G**)
  - g. Veterans Benefits Committee – Javier Centonzo & Jodi Murphy
- VIII. Administrative Division – Steven Hitchcock, Vice Chair
  - a. Budget Committee – Victoria Heuler
  - b. CLE Committee – Marjorie Wolasky & Danielle Faller (**Exhibit H**)
  - c. Membership Committee – Donna McMillan
  - d. Mentoring Committee – Stephanie Villavicencio & Dayami Sans
  - e. The *Advocate* – Heather Samuels & Genny Bernstein

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# THE FLORIDA BAR

- IX. Special Committees
  - a. Certification Committee – Amy Fanzlaw & John Clardy III
  - b. Law School Liaison Committee – Enrique Zamora & Max Solomon
  - c. Sponsorship Committee – Jill Ginsberg
  - d. UPL Committee – John Frazier & Leonard Mondschein (**Exhibit K**)
  - e. Technology Committee – Alison Hickman & Lawrence Levy (**Exhibit L**)
  - f. Strategic Planning Committee – David Hook & Jill Ginsberg
  - g. Litigation Committee – Ellen Morris
  - h. Disability Law Committee – Tamara Schweinsberg & Steve Hitchcock
  
- X. Board of Governors Report – Robin Bresky (18-19 Liaison)
  
- XI. Liaison Reports
  - a. AFELA Report – Twyla Sketchley
  - b. FSGA Report – Scott Greenberg
  - c. RPPTL Report – Charles F. Robinson & Marjorie Wolasky
  - d. NAELA Report – Howard Krooks
  - e. Task Force Update – Ellen Morris & Sam Boone
  
- XII. New Business
  
- XIII. Awards Presentation and Passing of the Gavel
  
- XIV. Adjournment

**Next Executive Council Meeting:  
Elder Law Section Annual Retreat  
The Meritage Resort & Spa, Napa Valley, CA  
Friday, October 4, 2019 | 12:00 p.m. – 2:00 p.m.**